

Referral Category Index

Select the Referral Categories in which you have substantive experience. Within each Referral Category, select all applicable subcategories.*

** Shaded referral categories require Satisfaction of experience criteria.*

Page

Admiralty Panel.....	2
Bankruptcy Law	2
Business	2
Civil Rights & Liberties	3
Consumer Protection & Debt	3
Criminal Law	4
Education Law	4
Elder Law.....	4
Employment & Labor Law	5
Environmental Law and Litigation	5
Family Law.....	6
Health Law:.....	6
Immigration	7
Intellectual Property	7
Landlord/Tenant	8
Military/Veterans Law.....	8
Public Benefits / Social Security	8
Real Estate	8
Registry of Motor Vehicles.....	9
Tax.....	9
Torts	9
Trusts, and Estates Law	10

Admiralty Panel

General Admiralty EXPERIENCE REQUIRED:

I certify that within the past ten (10) years, cumulatively 50% or more of my practice has consisted of admiralty work.

Bankruptcy Law

I certify that I am familiar with the United States Bankruptcy Code, the Fed. R. Bankr. Pro. and MLBR and procedure.

Business Creditors

Business Debtors EXPERIENCE REQUIRED:

I certify that I have been practicing for at least five (5) years and that at least 25% or more of my practice is in the areas of bankruptcy and/or insolvency and/or work out; and that I have commenced and taken three (3) cases either to confirmation of a Plan of Reorganization or completed the proceeding through a 363 Sale resolution within the past two (2) years.

Individual Ch. 11 Debtors EXPERIENCE REQUIRED:

I certify that I have been practicing for at least five (5) years and that at least 25% or more of my practice is in the area of representing individuals or businesses in bankruptcy and/or insolvency and/or work out matters; and that I have commenced and taken at least three (3) individual chapter 11 cases either to confirm a Plan of Reorganization or completed the proceeding through a 363 Sale or other resolution resulting in Discharge within the past two (2) years.

Individual Ch. 13 Bankruptcy Debtors EXPERIENCE REQUIRED:

I certify that I have complied with the requirements set forth for individual Chapter 7, in addition that I have commenced and obtained confirmation of a Chapter 13 Wage Earner Plan and obtained entry of Discharge for at least five (5) Chapter 13 individual or joint debtors within the past two (2) years. Simultaneous proceedings for spouses are deemed to be one (1) proceeding.

Consumer Debtors, General Representation

CH 13 Emergency Panel EXPERIENCE REQUIRED:

To join this panel you must be willing to answer calls within 24 hours. All clients pre-screened by the Bankruptcy clerk.

Individual Ch. 7 Debtors EXPERIENCE REQUIRED:

I certify that I have been practicing for at least three (3) years and that at least 25% or more of my practice is bankruptcy, and that I have commenced and obtained a Discharge for at least five (5) Chapter 7 individual or joint debtors and have obtained avoidance of liens in at least five (5) Chapter 7 cases within the past two (2) years.

Representation of Creditors EXPERIENCE REQUIRED:

I certify that I have been practicing for at least three (3) years and that I have represented at least five (5) creditors from assertion of his/her/it's claim to resolution or completion within the past two (2) years.

Consumer Creditors

Consumer Debtors

Business

General Business EXPERIENCE REQUIRED:

I certify that at least 25% of my practice is working with businesses and that I meet the additional requirements, if any, specified below with respect to each selected referral category:

Anti-Trust ADDITIONAL EXPERIENCE REQUIRED:

I certify that I have had substantial involvement in a minimum of three (3) anti-trust matters within the past three (3) years.

Asset Purchase and Sale ADDITIONAL EXPERIENCE REQUIRED:

I certify that I have had substantial involvement in a minimum of three (3) asset purchase and sale transactions within the past three (3) years.

Business Formation/Organization

Business Insurance

Collections of Accounts Receivable

Commercial Financing ADDITIONAL EXPERIENCE REQUIRED:

I certify that I have had substantial involvement in a minimum of three (3) commercial financing transactions within the past three (3) years.

Corporate Governance ADDITIONAL EXPERIENCE REQUIRED:

I certify that I have had substantial involvement in counseling a minimum of five (5) companies on corporate governance matters within the past three (3) years.

Business Law and Litigation continued on following page

- Dissolution, Succession and Exit Planning**
- Franchising ADDITIONAL EXPERIENCE REQUIRED:**
I certify that either (A) I have had substantial involvement in counseling a minimum of three (3) franchised or franchising businesses within the past three (3) years or that (B) at least 25% of my practice in each of the past three (3) years has been devoted to counseling businesses on franchising matters.
- Incorporation**
- Licenses**
- Litigating Business Disputes**
- Medical Practice**
- Mergers & Acquisitions ADDITIONAL EXPERIENCE REQUIRED:**
I certify that I have substantial involvement in counseling a minimum of three (3) merger or acquisition transactions within the past three (3) years.
- Non-profit/Tax-Exempt**
- Other**
- Partnerships**
- Preparing and Negotiating Business Agreements**
- Protection of Assets**
- Reorganization ADDITIONAL EXPERIENCE REQUIRED:**
I certify that I have substantial involvement in counseling a minimum of three (3) reorganization transactions within the past three (3) years.
- Securities/SEC**
- Small/Family Business**

Civil Rights & Liberties

- Civil and Liberties Rights General
- CORI
- Disability Rights
- Education
- Election
- First Amendment
- Freedom of Information Act
- LGBT-Related Civil Rights Claims
- Police Misconduct
- Privacy

Regular Fee
Reduced Fee

Consumer Protection & Debt

- General:**
- Auto (Lemon Law, Auto Repair)
 - Banking Disputes
 - Collections
 - Contests/Gaming
 - Contract Disputes & 93A
 - Credit Cards & Reports
 - Fraud and Identity Theft
 - Home Improvement/Repair Disputes
 - Utilities
 - Warranties

Insurance Claims:

- Auto
- Disability
- Fire
- Fraud
- Health
- Homeowner
- Life

Criminal Law

Pre-Charge Representation:

- Clerk's Hearing: Application for Criminal Complaint
- Grand Jury Subpoena
- Police Interview Request
- Warrants

Criminal Litigation:

- District Court Matters

Post-Conviction:

- Motion for New Trial in the District Court
- Motion to Revise and Revoke
- Parole and Probation Revocation Hearings
- Record Sealing
- State Appeals

Special Categories:

- 258E Harassment Prevention Order
- OUI/DUI
- Sex Offender Registrant
- Sexually Dangerous Person
- Traffic Violation

Juvenile Court EXPERIENCE REQUIRED:

I certify that I have had substantial involvement in a minimum of three (3) criminal juvenile cases within the past three (3) years.

Superior Court Trials of Felonies EXPERIENCE REQUIRED:

I certify that, within the last six (6) years, I have been certified by the Committee for Public Counsel Services to accept Superior Court cases or murder cases. Alternatively, I certify that, within the last six (6) years, I have been lead counsel in five (5) cases that have been decided by jury verdict.

Federal Court trials EXPERIENCE REQUIRED:

I certify that, within the last six (6) years, I have been certified to accept Federal Court assignments under the CJA Act. Alternatively, I certify that, within the last six (6) years, I have been lead counsel in five (5) federal criminal cases that have gone to judgment.

Federal Appeals EXPERIENCE REQUIRED:

I certify that at least 25% of my practice is federal appellate work.

Education Law

Education EXPERIENCE REQUIRED:

I certify that at least 25% of my practice is dedicated to education law.

- Other
- Research Law and Research Misconduct Issues
- Special Needs of Students/IEPs
- Student Issues
- Suspension/Expulsion
- Teacher Disputes
- Title IX/Student Athletics

Elder Law

Elder Law EXPERIENCE REQUIRED:

I certify that 50% or more of my practice involves elder law.

- Elder Abuse
- Medicaid Applications
- Medicare
- Medicare/Medicaid Denials
- Nursing Home Issues
- Other
- Pre-Medicaid Planning

Employment & Labor Law

Type of Representation:

- Employer
- Government Employee
- Private Employee
- Union Employee

General Employment Law Panel:

- Disciplinary Action
- Garnishment of Wages
- Personnel File Management/Planning
- Privacy
- Unemployment Compensation

Employment Law EXPERIENCED REQUIRED:

At least three (3) years of experience practicing in the particular category or have significant involvement in at least five (5) cases in the particular category:

- Civil Service
- Defamation (Libel/Slander)
- Employer Compliance/Policy Issues
- Employment Contracts/Severance Agreements
- Employment Discrimination/Harassment - LGBTQ
- Employment Discrimination/Harassment - Other
- Employment Discrimination/Harassment - Pregnancy
- Employment Discrimination/Harassment - Racial
- Employment Discrimination/Harassment - Religious
- Employment Discrimination/Harassment - Sexual Harassment
- Employment Misclassification (Independent Contractor v. Employee)
- ERISA - Executive Compensation Agreements
- ERISA - Pension
- Fair Labor Standards Act (FLSA)
- Family Medical Leave Act (FMLA)
- Federal Employees
- Non-Compete Contracts
- Non-Disclosure/Confidentiality Agreements
- OSHA
- Professional Licenses
- Wage Payment / Wage Act
- Whistleblower (Including: Sarbanes-Oxley/Dodd Frank and False Claims Act)
- Wrongful Termination

Union Issues EXPERIENCE REQUIRED:

I certify that I have had substantial involvement in at least five (5) matters on behalf of employers, employees or unions involving traditional labor law or two (2) years' service as an attorney for any of the following organizations: National Labor Relations Board or MA Labor Relations Board.

Environmental Law and Litigation

Environmental Panel EXPERIENCE REQUIRED:

I certify that at least 25% of my practice deals with environmental law related to the areas selected:

- Air Quality & Climate Change
- CERCLA
- Hazardous & Solid Waste
- International
- Litigation
- Noise Pollution
- Wetlands, Waterways & Water Quality

Family Law

General Family Law Panel:

- Birth Certificates
- Child Support - Divorce
- Child Support – Non Divorce
- Domestic Violence / Restraining Order 209A
- Name Change
- Other
- Uncontested Divorce
- Uncontested Paternity

Child Welfare:

- Child in Need of Services
- Department of Children & Families
- Termination of Parental Rights

Marriage, Dissolution, Modification & Child Custody EXPERIENCE REQUIRED:

I certify that over 25% of my practice is dedicated to family law matters.

- Alimony
- Annulment
- Appeals
- Artificial Reproductive Technology
- Child Custody – Divorce
- Child Custody - Non Divorce
- Child Support in Adoption Cases
- Contempt Actions
- Contested Divorce
- Grandparent's Rights
- Guardianship
- International Divorce
- LGBT Related
- Military Divorce
- Modification of Divorce
- Paternity
- Pre-Nuptial Agreements
- Property Division or Settlement
- Qualified Domestic Relations Order (QDRO)

Adoption EXPERIENCE REQUIRED:

I certify that I have handled at least two (2) adoptions in the past five (5) years in each category selected and am familiar with termination of parental rights proceedings.

- International Adoption
- US Adoption

Health Law:

- Health Insurance Denials
- Healthcare Benefits Law
- HIPAA / Privacy
- Long-Term Care Benefits
- Long-Term Disability Claims
- Patients' Rights
- Short-Term Disability Claims

Immigration

Immigration EXPERIENCE REQUIRED:

I certify that I have devoted over 50% of my full-time practice to immigration issues over the last three (3) consecutive years. Alternatively, I certify that I have a least three (3) years of experience practicing in the particular category, or have significant involvement in at least five (5) cases in the particular category.

- Appeals-Immigration
- Asylum/ Refugee
- Citizenship (Business/Employment Based)
- Citizenship (Family)
- Deportation Litigation
- Deportation Removal
- Green Card (Employment Based)
- Green Card (Family Based)
- Labor Certification
- Non-Immigrant Visas
- Other
- Visas (Business)
- Visas (Family)

Intellectual Property

Computer Law EXPERIENCE REQUIRED:

I certify that I have handled two (2) matters concerning proprietary rights particular to the computer industry. In at least one matter, I have reviewed or drafted a software license or a computer consulting contract

- Computer / Software License
- Computer Consulting Contract

Copyright EXPERIENCE REQUIRED:

I certify that within the past two (2) years I have filed at least three (3) copyright registration applications at the US Copyright Office.

Entertainment, Artists and Performers EXPERIENCE REQUIRED:

I certify that within the last two (2) years I have handled two (2) matters, other than copyrights, concerning entertainment, artists, athletes or performers. In at least one (1) matter, I have reviewed or drafted a contract for an entertainer, artist or performer.

Licensing EXPERIENCE REQUIRED:

I certify that within the past five (5) years I have handled at least three (3) licensing transactions involving the applicable intellectual property asset (patent, trademark, copyright, trade secret, etc.)

Litigation Involving IP Assets EXPERIENCE REQUIRED:

I certify that within the past five (5) years I have handled at least three (3) disputes involving the applicable intellectual property asset (patent, trademark, copyright, trade secret, etc.)

Other

Patent Prosecution EXPERIENCE REQUIRED:

I certify that I am licensed to practice before the U.S. Patent and Trademark office and within the past two (2) years I have prosecuted at least five (5) patent applications before the US Patent Office.

Trade Secrets and Know How EXPERIENCE REQUIRED:

I certify that I have handled two (2) matters concerning the protection and exploitation of trade secrets. In at least one matter, I have reviewed or drafted a non-disclosure or confidential disclosure agreement.

Trademark Prosecution EXPERIENCE REQUIRED:

I certify that within the past two (2) years I have filed and prosecuted at least five (5) trademark applications before the US Trademark Office.

Landlord/Tenant

Type of Representation:

- Both Landlord and Tenant
- Landlord Representation Only
- Tenant Representation Only

General Landlord/Tenant Law Panel:

- Eviction
- Fair Housing
- Inhabitability Issues/Repairs
- Lead Paint
- Lease Agreements
- Mediation
- Rent/Security Deposits

Military/Veterans Law

EXPERIENCE REQUIRED:

I certify that at least 25% of my practice is dedicated to military law and I certify that I have Federal Government Certification Required.

- | | |
|------------------------------------|---|
| <p>Regular Fee
Reduced Fee</p> | <ul style="list-style-type: none"> <input type="checkbox"/> Appeals <input type="checkbox"/> Benefit Disputes <input type="checkbox"/> Discharge <input type="checkbox"/> <input type="checkbox"/> Military/Veteran Bankruptcy CH13 <input type="checkbox"/> <input type="checkbox"/> Military/Veteran Bankruptcy CH7 <input type="checkbox"/> <input type="checkbox"/> Military/Veteran Consumer <input type="checkbox"/> <input type="checkbox"/> Military/Veteran Family <input type="checkbox"/> <input type="checkbox"/> Military/Veteran Labor & Employment <input type="checkbox"/> <input type="checkbox"/> Military/Veteran Trusts & Estates <input type="checkbox"/> <input type="checkbox"/> Other <input type="checkbox"/> <input type="checkbox"/> Veteran's Benefits |
|------------------------------------|---|

Public Benefits / Social Security

EXPERIENCE REQUIRED:

I certify that within the past two (2) years, I have handled at least three (3) matters to a hearing level related to claimant's need for public benefits, and that I have familiarity with any and all notice requirements and deadlines related to any and all appeals for public benefits.

- Medicaid & Medicare
- Other
- Overpayment
- Public Housing
- Retirement
- Section 8
- SSDI
- SSI
- Welfare

Real Estate

EXPERIENCE REQUIRED:

I certify that at least 50% of my practice is dedicated to real estate. Alternatively, I certify that I have at least three (3) years of experience practicing in particular category, or have significant involvement in at least five (5) cases in the particular category.

- Affordable Housing
- Boston Zoning
- Commercial
- Condominium
- Construction
- Eminent Domain
- Foreclosure
- Land Use, Zoning, Permitting and Development
- Mortgages
- Other
- Real Estate Litigation
- Residential Purchase and Sale
- Title

Registry of Motor Vehicles

EXPERIENCE REQUIRED:

I certify that I have handled at least three (3) RMV matters and have experience with the Massachusetts Registry of Motor Vehicles and its Board of Appeals and knowledge of applicable OUI offenses, knowledge of breathalyzer rules and applicable penalties. I also certify that I have knowledge of fines and penalties for motor vehicle violations, knowledge of all of the criminal penalties for OUIs as well as RMV penalties including the habitual traffic offender statute and hardship license criteria.

- General
- RMV Hearings

Tax

EXPERIENCE REQUIRED:

I certify that I have handled at least three (3) tax matters in each general category checked (ie: corporate, personal, international, ERISA, T&E Tax) within the last five (5) years and that I have appeared before the Department of Revenue at least twice in the last five (5) years.

- Audits
- Controversies
- Corporate Tax – Federal
- Corporate Tax - State
- ERISA
- Estate Tax
- Evasion
- International
- Personal – Federal
- Personal - State
- State/Local

Torts

Personal and Property Damage EXPERIENCE REQUIRED: I certify that within the past five (5) years, I have handled at least three (3) tort and personal injury cases from beginning through trial or settlement. I also certify that I have familiarity with the applicable Massachusetts General Laws, Statutes, and required Notice Provisions that need to be adhered to prior to the commencement of tort claims against the Commonwealth and its municipalities.

Type of Representation:

- Animal
- Auto Accident
- Class Action
- Defamation (Libel/Slander)
- Defendant (Only)
- Emotional Distress
- False Imprisonment
- Fraud
- Government Defendant
- Identity Theft
- Invasion of Privacy
- Malicious Prosecution
- Malpractice
 - CPA
 - Dental
 - Legal
 - Medical
 - Veterinary

Torts continued on following page

Torts - Continued

- Negligence
- Other
- Personal Injury
- Pharmaceuticals and Medical
- Devices Plaintiff Only
- Product Liability
- Property Damage
- Sexual Abuse
- Slip & Fall
- Small Claims
- Tobacco Litigation
- Toxic Torts
 - Asbestos
 - Lead Paint
 - Mold
- Workers Compensation
- Wrongful Death

Trusts, and Estates Law

- General Panel** (Planning for non-taxable estates and general familiarity with the probate courts. Estates worth less than \$1 million)
- Estate Administration
 - Guardianship / Conservatorship
 - Health Care Proxy
 - Living Will
 - Other
 - Power of Attorney
 - Probate
 - Revocable Trusts
 - Wills

Advanced Trusts & Estates EXPERIENCE REQUIRED:

I certify that 50% or more of my practice is in trusts & estates work. Alternatively, I certify that I have at least three (3) years of experience practicing in the particular category or have significant involvement in at least five (5) cases in the particular category.

- Advanced Estate Planning
- Asset Protection Planning
- Charitable Giving
- Estate Tax Planning

Fiduciary Litigation EXPERIENCE REQUIRED:

I certify that I have had significant involvement in at least five (5) matters in the last three (3) years in fiduciary litigation.

International Estate Planning EXPERIENCE REQUIRED:

In addition to the above certification, I certify that I have had significant involvement in at least five (5) matters within the last three (3) years in international estate planning.

SEND